

Introduction

This survey is designed to provide another format for farmers to provide input into a nationwide organic farmer meeting process to gain feedback on the organic program for the 2023 farm bill. The individual survey information will be kept confidential, and only shared as group or anonymous data. The data collected will be shared at the National Organic Farmer Meeting on March 2, 2022 and be used to inform the report aimed to be released in April 2022.

All survey questions are optional and you are encouraged to skip to questions that are of interest to you and your farm. The demographic data is required but only shared in summary so that we can analyze feedback from different groups of farmers.

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About You

* 1.	Please select the	description	that best	describes you.
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- □ I own or operate a certified organic farm.
- □ I own or operate a farm currently
- transitioning to organic. I own or operate a farm considering
- * ว Λσο

transitioning to organic certification.

- □ I own or operate an organic farm that is not certified organic.
- □ I am not a farmer.

□ Below 30	□ 31-50	□ 51+
*3. Gender:		
*4. Race/Ethnicity:		
* 5. General Commodities & Marke	et (Please select all that apply)	
Wholesale Marketing	Organic Vegetable	Organic Livestock
Direct Marketing	Organic Pulse Crops	Organic Dairy
🗖 Organic Grain	Organic Nuts & Other	🗖 Organic Pasture & Hay
Organic Fruit	Specialty	🗖 Other

*6. Please provide your contact information. Some information is required (state). Providing your email or phone number will allow us to contact you if we want to hear more from you regarding your survey feedback and to send you the final report.

Name:		
State/Territory (V	nere you farm) :	_
Email Address:		
Phone Number: _		

Section #1 – Farm & Market Viability

Market development, label claims, fraud prevention

A healthy market for organic products into the future requires a clear market distinction backed by strong standards and enforcement. Industry consolidation and fraud threaten farm and market viability and consumer trust in organic. This section will explore factors that are holding back growth in organic markets and identify solutions across sectors, geographies, demographics, and markets. We will explore how to support farm viability and develop strong organic markets in the face of competing label claims, fraud, industry consolidation, and other challenging industry dynamics.

Market Development

7. What factors are holding back growth in organic markets? Check all that apply:

- $\hfill\square$ processing and distribution capacity
- $\hfill\square$ transportation or logistics
- lack of research to address production problems

- inconsistent enforcement of standards
 workforce availability
- Other (please specify)

8. Where are the greatest needs and opportunities in organic market development?

9. How can USDA programs and/or organic standards help support domestic organic production as a means of reducing reliance on imports?

	•	er you agree or disagree with this stat e connections between farmers and k	• •	
Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree
Modernizing the	Organic Seal			
	he USDA Organic se ⊒No	al be updated and modernized to cap	oture improved organ	ic standards?
the Organic Seal		ed to the USDA Organic seal? (e.g. ad	ding "non-GMO" or "	climate- friendly" to
-	anic seal need new ⊒No	or improved standards behind it to n	nake additional claims	5?
	rganic standards be ∃No	improved so that no additional claim	ns are needed?	
in the organic sta	armers feel pressure	e to use additional certification/mark	eting claims for areas	that are inadequate
	velfare approved O	mmonly accompanying organic certifi Grassfed Cage-free Pasture Raised	🗖 Local	at apply) r (please specify)
17. Do you prefe	er that the organic s	tandards cover these issues?		

□Yes □No

Enforcement & Fraud Prevention

18. What works and what could be improved around the complaint, investigation, noncompliance, and settlement process?

19. What other legal authorities, resources, or support do we need to detect and prevent organic fraud?

Farm Viability

20. Do you see organic certification as a tool for your farm's economic viability? □Yes □No

21. What aspects of farm viability are especially important to consider for small farms, socially-disadvantaged farms, geographically isolated farms, and beginning farmers?

22. What mechanisms are needed to support farm succession to the next generation of organic farmers?

23. Indicate the degree with whether you agree or disagree with this statement (circle):				
USDA and the federal government should do more to reduce or address consolidation in organic markets.				
Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree

Section #2 – Organic Transition

Overcoming barriers to a successful organic transition and managing market impacts

Organic farming presents a promising opportunity for U.S. farmers, yet less than one percent of domestic farmland is certified organic today. The three-year land transition after the last application of a prohibited substance is an important prerequisite to becoming eligible for organic certification, many farmers face steep challenges and barriers when seeking to transition to organic production.

This section will explore the opportunities for supporting farmers to transition and stay in organic production. We will explore various incentives, support programs, and transitional certifications that can help farmers through the transition process. We'll also examine concerns that you may have about new farms transitioning to organic and how to manage market impacts to support a healthy organic market for all.

Barriers & Challenges

24.	What are the TOP THREE (3) barriers you see preventing farmers from transitioning to organic or current
org	anic farms expanding organic acres? (Select 3)

Technical Assistance	Access to Land Capital	Markets
Risk Management	Infrastructure	Other (please specify)

Incentives & Support

25. How can we incentivize expansion of existing organic farms in addition to transitioning of new farms?

26. Indicate the degree with whether you agree or disagree with this statement (circle):				
USDA should provide financial support for farms going through organic transition?				
Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree

27. What are some useful ways organic certifiers and USDA programs (Crop Insurance, Research, Technical Assistance, Loans, etc.) can better support farmers going through the organic transition period?

Transitional Certification

28. Indicate the degree with whether you agree or disagree with this statement (circle): USDA should establish a transitional organic certification program.

Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree
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29. What would be the benefits and risks of a USDA Transitional Certification Program?

30. Indicate the degree with whether you agree or disagree with this statement (circle):

There should be a public-facing organic transitional label.

Strongly agreeAgreeNeither agree nor disagreeDisagreeStrongly disagree

Market Impact

31. Do you hav	e any conce	erns about USDA encouraging more farmers to transition to organic?
□Yes	□No	Comment:

32. How can we welcome newcomers into organic without straining current markets?

33. Indicate the degree with whether you agree or disagree with this statement (circle):

We have the process	ing and infrast	ructure capacity to encourage and sup	port a transition pro	ogram.
Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree

34. Are there sectors that should be prioritized for supporting transition to organic?

□Yes	□No
If yes, pleas	e specify:

35. What USDA data would help farmers and buyers assess transition and market volume for future industry growth and planning? (Check all that apply)

- USDA track organic milk data similar to what is done in the conventional market
- □ USDA require registration of land going through organic transition and make summaries by crop publicly available
- □ USDA do more frequent census of organic agriculture and ask conventional operations if they plan to transition to organic
- USDA work with trading partners about trends in their organic industry in acres transitioning to organic
- □ Other (please specify)

Section #3: USDA & NOP

Standards development, certification, fees, and other federal services

The structure of the U.S. organic regulatory framework has a truly unique, participatory structure that comes with high expectations from stakeholders. This section will explore the responsibilities that government and stakeholders have in developing and implementing the organic standards and areas for improvement. We will explore how to improve the certification and inspections process, certification fees, and cost-share. Also, we will explore how to improve access and effectiveness of the various programs and services offered across USDA agencies for organic producers.

Standards Development Process

36. Select what you believe are the TOP TWO (2) most important roles of the National Organic Program:

- Organic standards (rules) development
 Enforcement
- Advocate for organic within other USDA programs
 - Oversight of Certification Agencies

Other (please specify)

37. Select what you believe are the TOP THREE (3) most important roles for the National Organic Standards Board?

- Keep the National Organic Program rooted in grassroots democracy
- □ Organic standards (rules) development
- □ Review Materials for Organic Approval or Prohibition
- □ Provide direction for the future of organic
- □ Provide a venue for organic stakeholders to debate and discuss current and future organic issues.

38. Are farmers' voices adequately represented in the standards development process?

□Yes □No Comment:

Certification & Inspections

39. Select the various innovations, tools, and technologies you would find helpful to improve certification and inspections:

inspections:			
 Virtual inspections Online applications GPS animal tracking to prove pasture acc 		Satellite imagery National online certifica	ation forms so all
& grazing days		certifiers collect information	
☐ GMO testing		More spot (unannounce	
Pesticide residue testing		Other (please specify)	
40. Do you find the process of the Organic System	n Plan valuable to t	he certification process?	
□Yes □No			
41. Indicate the degree with whether you agree	-		
Risk assessment should be used in the organic ce higher risk should receive annual or twice-annual			
should receive an inspection every 3-5 years.	inspections but the	<u>ise who have a proven tr</u>	ack record of low-risk
	gree nor disagree	Disagree	Strongly disagree
Comment:			
<u>Certification Fees & Cost Share</u> 42. Why do you certify organic? (Pick the one that	t carries the most y	weight in your decision m	aaking)
□ I need it for my market		It is required by the land	
☐ I believe in the program & want to be		Other:	
certified to demonstrate my farm practic	25		
43. Are certification fees affordable for your ope	ation?		
□Yes □No			
44. Do you use the Organic Cost Share Program? □Yes □No			
45. If YES, where do you file your annual certification	tion cost share infc	rmation?	
□ FSA			
Certification agency			
State Dept. of Ag			
46. If NO, why not? (Check all that apply.)			
The payment is too small to make it wort	ו 🗖	I never get it submitted	
the effort to apply.		I have experienced disc	rimination when
The process is too cumbersome. The entity that administers the program is	. –	trying to apply.	
The entity that administers the program too difficult to work with.	> L	Other (please specify)	
47. Is there a reimbursement percent of certifica	tion fees that seem	s appropriate?	
□ 75% fees/scope (max \$750/scope) = Histo			

- $\Box 50\% \text{ fees/scope (max $500/scope)} = 2020 \& 2021 \text{ amount}$
- □ 80% fees/scope (max \$750/scope)
- □ 80% fees/scope (max \$750/scope)
- □ 100% fees for small farms
- □ Other (please specify)

48. Should organic producers continue to be offered the cost share subsidy for organic certification? □Yes □No Comment:

49. Would you prefer to have the organic certification cost share subsidy subtracted from your initial certification payment rather than paying for certification and getting reimbursed later? □Ves □No

<u>USDA F</u>	Programs	s & Services						
50.	Please	se select the USDA programs that you are currently using or have used in the past.						
	FSA Far	m Loans and M	icroloans		С	rop Insuran	nce	
	NRCS E	QIP (Environme	ental Quality Incentives		Lo	ocal Food, F	armers Market, an	d/or Market
	Program	m)			A	ccess Progr	ams	
	Conser	vation Stewards	ship Program (CSP)		R	ural Develo	opment Business Loa	ans and Grants
	Nonins	ured Crop Disas	ster Program		C	onservatior	n Reserve Program	(CRP)
	Whole	Farm Revenue	Protection (WFRP)		0	ther (pleas	e specify)	
		ow scale, indicat DA agencies:	te how easy or difficult is it for	r you to	o n	avigate and	d identify the variou	is organic
Very ea	isy	Easy	Neither easy nor difficult	Dij	ffic	cult	Very difficult	
52. Are ⊡Yes	e there c	onflicts betwee □No	n NOP standards and the requ Comment:	uireme	ents	s of other U	SDA programs or se	ervices?

Section #4. Continuous Improvement

Advancing environmental, human health and social justice outcomes

Organic certification is based on a commitment to continuous improvement. Unfortunately, the original aims of the Organic Foods Production Act have not been fully realized, the organic standards do not include labor, social and emerging environmental and animal welfare issues. This section will explore how continuous improvement should be defined in organic standards. We will examine how USDA programs and services can better support organic farms and to advance outcomes related to the environment and conservation, labor and social justice, and accessibility to more nutritious organic foods.

Defining and Measuring Continuous Improvement

53. How important is continuous improvement for meeting the overall goals of organic agriculture?						
Extremely important	Very important	Somewhat important	Not so important	Not at all important		

54. Can the Organic System Plan serve as an effective vehicle for holding organic businesses accountable to continuous improvement requirements?

□Yes □No Comment:

Environment & Conservation

55. Should the organic regulations incorporate and adapt to emerging environmental challenges (examples: water use, fuel use, carbon sequestration, greenhouse gas emissions)?

□Yes □No Comment:

Nutrition & Accessibility

56. Should labor and other social justice standards be included in the organic regulations? □Yes □No Comment:

57. Should organic standards address issues related to the nutritional content of foods? □Yes □No

58. What are some things USDA could do to help organic products be more accessible to a wider range of consumers?